

NOTICE OF INTENT TO AWARD

ORLANDO-ORANGE COUNTY EXPRESSWAY AUTHORITY

INVESTMENT BANKING / UNDERWRITER SERVICES

CONTRACT NO. 000633

August 24, 2009

The Authority's Evaluation Committee completed evaluation of the Technical Proposals for the project on July 29, 2009. The scoring summary is attached hereto.

It is the intent of the Authority's staff to recommend approval of the final ranking and selection of the five highest ranked Proposers in each category:

Senior Manager

Citigroup Global Markets, Inc. (National 1)
J.P. Morgan Securities (National 2)
Merrill Lynch, Pierce, Fenner & Smith, Inc. (National 3)
Raymond James (Regional 1)
Loop Capital Markets (M/WBE firm 1)
Siebert Brandford Shank & Co. (M/WBE firm 2)
Morgan Stanley (National 4)
Wells Fargo (National 5)
Barclays Capital (National 6)
Goldman Sachs (National 7)
Mesirow Financial (National 8)
JP Morgan Securities (National 9)
Estrada, Hinojosa & Company, Inc. (M/WBE firm 3)
MFR Securities (M/WBE firm 4)
Jefferies & Company (National 10)

Co-Manager

Morgan Stanley
Wells Fargo
Goldman Sachs
Barclays Capital
RBC Capital Markets
Fidelity Capital
Mesirow Financial
Stifel, Nicolaus & Company

SunTrust Robinson Humphrey, Inc
Morgan Keagan & Company
Estrada, Hinojosa & Company
MFR Securities
PNC Capital Markets
Jackson Securities
Jeffries & Company
Fifth Third Securities
BB&T Capital Markets
Rice Financial Products Co.
Sterne, Agee & Leach
Edward Jones
Jesup & Lamont Securities
Gardnyr Michael Capital
Hutchinson, Shocky, Erley & Co
Grigsby & Associates

Any person who is adversely affected by a notice of an intended decision, or a notice of decision or decisions by the Authority, and who wants to protest the intended decision or decisions must comply with the proper procedures in the Orlando-Orange County Expressway Authority's Rule Chapter 3-1, Procedure for Resolution of Protests, which is available for review upon request at the Authority's Office, 4974 ORL Tower Road, Orlando, Florida. Failure to comply with Rule Chapter 3-1 shall constitute a waiver of a right to initiate protest proceedings. A protest bond in the amount of \$5,000 is required to protest this intended decision to award.

Claude Miller
Director of Procurement

The posting of this Notice of Intent to Award, while believed to be accurate, is unofficial and is offered strictly for the convenience of interested persons. The Authority shall not be liable for any errors or omissions involved in the posting of this online Notice. The official Notice of Intent to Award has been, or will be, posted in the lobby of the Authority's office at 4974 ORL Tower Road, Orlando, Florida, and shall be the sole version of the Notice upon which interested persons may rely for all intents and purposes.

SENIOR

ORLANDO-ORANGE COUNTY EXPRESSWAY AUTHORITY
 TECHNICAL PROPOSALS SCORING
 Underwriting Services - CONTRACT NO. 000633

July 28, 2009

CONSULTANT	Laura Kelley	Nita Crowder	Lisa Lumbard	Chris M.	SCORE	RANKING
Jeffries & Company	83	45	46	61	185	N 10
Jackson Securities	33					
Goldman Sachs	58	69	81	83	291	N 7
Estrada, Hinojosa & Company, Inc	37	43	43	89	211	MDE 3
Stiebert Brandford Shank & Co, LLC	58	43	58	95	254	MDE 2
Rice Financial Products Co						
Sterne, Agee & Leach, Inc.						
MFR Securities, Inc.	54	38	48	61	201	MDE 4
Morgan Stanley	71	89	89	98	347	N 4
PNC Capital Markets, LLC						
Mesirow Financial	60	51	65	61	237	N 8
Loop Capital Markets, LLC	73	54	72	100	299	MDE 1
SunTrust						
Wells Fargo	63	87	81	86	312	N 5
Sitfel, Nicolaus & Company, Inc						
Barclays Capital	54	69	83	83	299	N 6
Hutchinson, Shooky, Eley & Co						
Merrill Lynch, Pierce, Fenner & Smith, Inc	75	94	94	100	363	N 3
Morgan Keegan & Company, Inc						
Edward Jones						
Fidelity Capital Markets						
Raymond James	75	77	87	97	336	R 1
BB&T Capital Markets						
Fifth Third Securities, Inc						
Jesup & Lamont Securities						
Clitgroup Global Markets, Inc	75	96	98	100	369	N 1
Girgsdy & Associates						
RBC Capital Markets	65	78	84	63	233	N 9
J.P. Morgan Securities	75	95	95	100	365	M 2
Gardnry Michael Capital Inc						

EVALUATION COMMITTEE MEMBERS:

Laura Kelley

Nita Crowder

Lisa Lumbard

Chris M.

[Handwritten signatures of Laura Kelley, Nita Crowder, Lisa Lumbard, and Chris M.]

Handwritten signature

CO-MANAGER

ORLANDO-ORANGE COUNTY EXPRESSWAY AUTHORITY

TECHNICAL PROPOSALS SCORING

Underwriting Services - CONTRACT NO. 000633

July 28, 2009

CONSULTANT	Laura Kelley	Nita Crowder	Lisa Lumbarde	Chris M.	SCORE	RANKING
Jeffries & Company	33	37	40	56	166	15
Jackson Securities	33	37	45	57	172	14
Goldman Sachs	53	61	72	78	244	3
Estrada, Hirojosa & Company, Inc.	37	38	30	78	179	11
Siebert Brandford Shank & Co, LLC	47	31	48	35	161	18
Rice Financial Products Co	33	36	48	42	159	19
Sterne, Agee & Leach, Inc.	26	36	40	56	178	12
MFR Securities, Inc.	46	79	80	90	310	1
Morgan Stanley	40	45	46	45	176	13
PNC Capital Markets, LLC	51	43	57	56	207	7
Mesirow Financial						
Loop Capital Markets, LLC						
Suntrust	37	41	57	53	188	9
Wells Fargo	53	74	73	80	240	2
Stifel, Nicolaus & Company, Inc.	50	37	63	46	198	8
Barclays Capital	50	60	74	78	262	4
Hutchinson, Shockey, Eley & Co	21	24	27	42	114	23
Merrill Lynch, Pierce, Fanner & Smith, Inc						
Morgan Keegan & Company, Inc	30	45	40	50	185	10
Edward Jones	49	29	39	45	157	20
Fidelity Capital Markets	48	57	50	53	208	6
Raymond James						
BB&T Capital Markets	34	37	38	53	162	17
Fifth Third Securities, Inc	38	34	44	50	146	15
Jesup & Lamont Securities	46	21	45	40	152	21
Citigroup Global Markets, Inc						
Grigsby & Associates	18	27	34	30	109	24
RBC Capital Markets	55	68	75	58	256	5
J.P. Morgan Securities						
Gardnyr Michael Capital Inc	31	31	30	30	122	22

EVALUATION COMMITTEE MEMBERS:

Laura Kelley *[Signature]*
 Nita Crowder *[Signature]*
 Lisa Lumbarde *[Signature]*
 Chris M. *[Signature]*